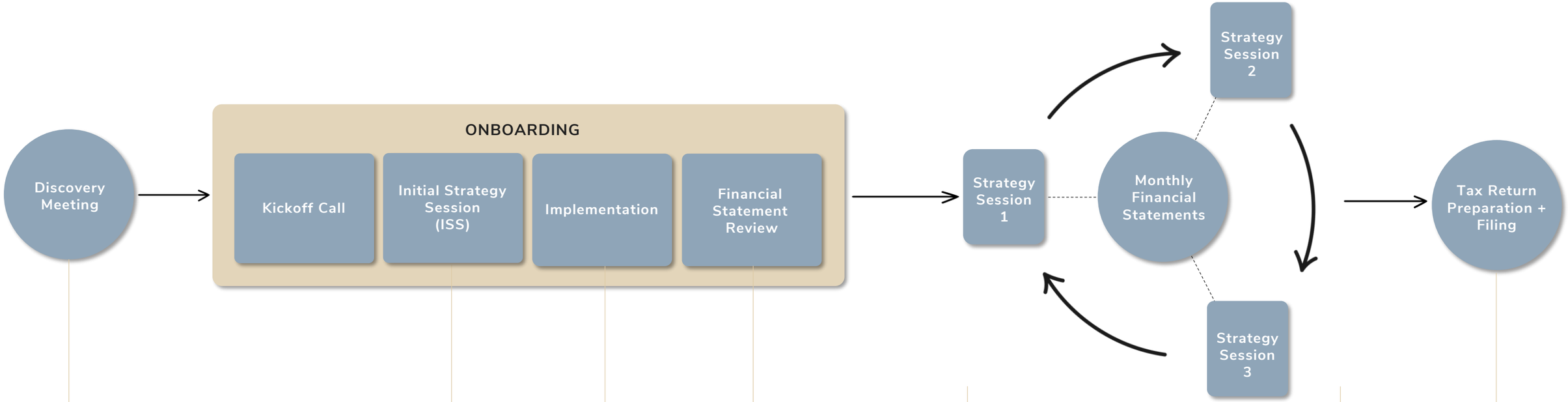
KAIZEN
CPAs + ADVISORS

THE KAIZEN DIFFERENCE



- About You
- About Us
- The Tools
- The Process
- What You Can Expect

- Meet Your Accountant
- Business Structure
- Processes
- Your Pain Points
- Your Goals
- How We'll Help

- Software Training
  - Dext
  - QBO
  - Qount Portal
- QBO Review
- Backwork

- Understand Your Financial Statements
- Initial Tax Planning
- Establish Your Roadmap

- In by the 10th, Out by the 25th
- Year-Round Tax Optimization Planning
- Strategies for Growth

- Accurate Returns
- Timely Filing
- No Surprises